



Pimpri Chinchwad Education Trust's
S. B. PATIL INSTITUTE OF MANAGEMENT

AICTE Approved | Permanently Affiliated to SPPU, Pune
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EVENT REPORT

Name of the Event / Activity: - Investment in Early 20's

Committee / Cell: - Industry Institute Interaction Committee

Date : - 30/11/2022

Time : - 11:00 AM to 12:00 NOON

Venue: - SBPIM ROOM Seminar Hall -1

Name of Guest Speaker (if any): - CA Navin Agarwal

Name of the Faculty Coordinator: - Dr. Kajal Maheshwari

Name of the Student Coordinator: - Ms. Akanksha Kothawade & Mr. Mayur Marathe

Number of Students Participated: - 132

Brief Information of the Event: -

CA Navin Agarwal Sir is the founder and CEO of Glory Prime Wealth Pvt.Ltd .Sir has completed his education from Pune. He has cleared his Chartered Accountant in 2014 and Chartered Financial Analyst - CFA (USA) in 2018. Before he started his own venture he worked in various capacities in Citibank from 2014 to 2020 and renowned brands. Sir runs her own Wealth Management firm in last 2.5 years he has 330+ clients and moreover the investments of approximately INR 55 Cr in (Mutual Funds, PMS, Insurance, etc)

The session was full of details that made the students aware that how and where to invest at early stage of life. He taught us the difference between need and want which should be clarified at early stage of life. Savings at early age can make you a crorepati in 20-30 years. He delivered information regarding Mutual Investment, Bit cons, Capital, Savings and most importantly Financial Management.

Sakal YIN

The YOUNG INSPIRATORS NETWORK (YIN) provides the Youth a platform to network and collaborate with like- minded people seeking Personal, Professional and Social Development towards the ultimate goal of Nation Transformation.

In collaboration with sakal YIN SBPIM arranged lots of activities for & learning platform for the students to the name few, Coffee with YIN Minister, Sakal summer summit youth.

Geo-tag Photos with Captions: -



YIN Felicitation



Group Photo of the Session

Dr. Kajal Maheshwari
Faculty Co-ordinator



Dr. Kirti Dharwadkar
Director