



Pimpri Chinchwad Education Trust's  
**S. B. PATIL INSTITUTE OF MANAGEMENT**

AICTE Approved | Permanently Affiliated to SPPU, Pune

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## EVENT REPORT

Name of the Activity: - **Certification Course for Finance**

Committee: - **Certification Course for Finance**

Date : - **April 15 to 26, 2023 (10 days)**

Time : - **09.00 am to 05.00 pm**

Venue: - **Computer Lab -1**

Name of the Faculty Coordinator: - **Dr. Amarish Padma & Dr. Anishkumar Karia**

Name of the Student Coordinator: - **Ms. Sazhiya Shaikh & Mr. Chinmay Gosavi**

Number of Students Participated: - **20**

Brief Information of the Event: -

**P.C.E.T's S. B. Patil Institute of Management has conducted a certification course in Finance** for Financial Management specialization students **in association with Wheaton Advisors for the duration of 52 hours**. This certification was conducted to bridging the gap between academics and industry. The finance industry is a dynamic sector that plays an important role in the economy and creates an impact as well. Thoughtfully considering the industry requirement and constructs of job descriptions from industry expert, aspect of financial modelling and mergers & acquisitions alongwith Investment banking are were covered during certification course.

Primarily the focus was to enhance employability skills of students and overall personality. For professional development content beyond syllabus is must and needed to be studied by students. The aim was helping students to build analytical skills. This ensure to enhance employability skills of finance specialization students in near future and will provide better opportunities in finance sector job market.

The certification program was **coordinated by Dr. Amarish Padma and Dr. Anishkumar Karia**. The certification program was **conducted from April 15 to 26, 2023**. The training was conducted by **Mr. Mayur Deshmukh from Wheaton Advisors**. He is an expert in the area of M&A Transaction Support, Independent Financial Model Audit, Equity & Industry Research, Financial Modelling and having 10+ years of industry experience.

Total 20 students have participated in this certification program. The course duration was for 52 hours and conducted at Computer Lab of S. B. Patil Institute of Management. The first course **"Financial Modeling Foundation Course"** was conducted from **April 15-22, 2023**

and the second course “Merger and Acquisition Foundation Course” was conducted from April 23-26, 2023.

During the certification course Introduction to Microsoft Excel for Finance, Accounting Fundamentals, Financial Modelling - Part I, Financial Modelling - Part II, Discounted Cash Flow Analysis and Report Writing, Introduction to Mergers and Acquisitions, Analyzing Merger Deals Preparing Consolidated Financial Statements, Analyzing Merger Deals, Preparing Consolidated Financial Statements, Valuing Deal Synergies and Business Valuation in M&A modules were covered.

Throughout the certification program duration students were regularly evaluated through presentations, assignments and financial model development. The final evaluation was conducted through test and financial model development on October 05, 2023 and all the 20 students were successful and completed the course.



Course Conduction by Mr. Mayur Deshmukh at Computer Lab with Participants



Evaluation of Participants for Certification Course in Finance



Sample Certificate for successful completion of **Financial Modeling Foundation Course Module**



Sample Certificate for successful completion of **Merger and Acquisition Foundation Course Module**

Dr. Amarish Padma  
Dr. Anishkumar Karia  
Coordinators



Dr. Kirti Dharwadkar  
Director