



Pimpri Chinchwad Education Trust's
S. B. PATIL INSTITUTE OF MANAGEMENT

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EVENT REPORT

Name of the Event / Activity	Certification Course for Finance
Name of the Trainer	Mr. Mayur Deshmukh
Faculty Coordinator Name	Dr. Anishkumar Karia & Dr. Amarish Padma
Student Coordinator Name	Mr. Vaibhav and Mr. Ibrahim
Day & Date	May 29, 2024
Venue	Computer Lab
Number of Participants	19
Nature of the Activity	Co-Curricular

Brief Information of the Activity:

Topic of the Activity :-

Certification Course for Finance (Financial Modeling Foundation Course and Mergers & Acquisition Foundation Course)

Objectives :-

1. To Enhance Employability skills
2. To develop practical skills
3. To familiarize with the latest trends, tools in the finance industry.

Outcome :-

1. Increased Employability
2. Practical Application
3. Enhanced Financial Knowledge

Brief Report :-

PCET'S S.B. Patil Institute of Management, in collaboration with Wheaton Advisors, conducted a 52-hour Certification Course for Finance. The course offered a comprehensive and practical learning experience, aimed at equipping individuals with the skills needed to excel in the finance industry. The curriculum



focused on Financial Modeling Foundation and Mergers & Acquisition (M&A) Foundation.

The primary objective of this certification was to enhance employability by developing practical skills and familiarizing participants with the latest trends and tools in the finance sector. The course aimed to build participants' analytical skills, providing them with better career opportunities in finance.

A total of 19 students specializing in Financial Management participated in the certification course, with **Mr. Vaibhav Pangudwale and Mr. Ibrahim Muzzawar** serving as student coordinators. The sessions were led by **Mr. Mayur Deshmukh from Wheaton Advisors**, who has over 11 years of experience in M&A transactions, independent financial model audits, equity and industry research, and financial modeling. He conducted hands-on workshops as part of the course, which ran from **March 27 to April 10, 2024**.

The course was held in the computer lab of S.B. Patil Institute of Management. It began with the **“Financial Modeling Foundation Course,”** which took place from March 27 to April 3, 2024. This module covered topics such as an Introduction to MS Excel for Finance, Accounting Fundamentals, Financial Modeling (Parts I & II), Discounted Cash Flow Analysis, and Report Writing, with a focus on preparing presentation sheets for financial analysis.

From April 4 to April 10, 2024, the course shifted to the **“Mergers and Acquisition Foundation,”** which included an Introduction to Mergers and Acquisitions, Analyzing Merger Deals, Preparing Consolidated Financial Statements, Calculating Accretion and Dilution Ratios, Valuing Deal Synergies, and Business Valuation in M&A.

Throughout the certification program, students actively participated and were regularly evaluated through continuous presentations, assignments, and model development. The final evaluation took place on April 23, 2024, and the submission of financial models was completed on May 7, 2024. All students successfully passed the evaluation, and the certificate distribution ceremony was held on May 29, 2024.

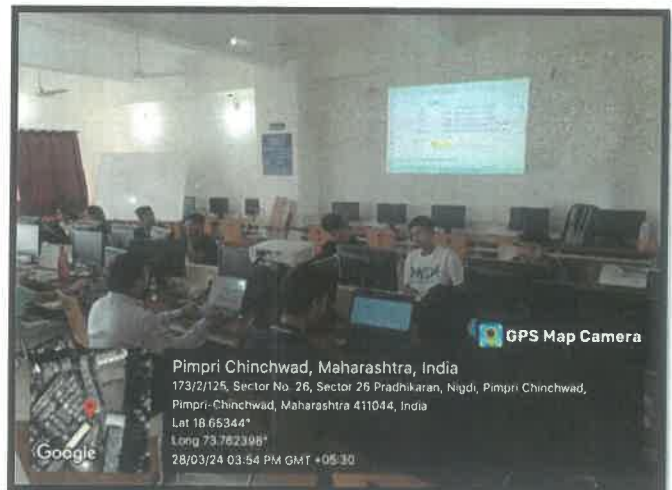
During the ceremony, Dr. Kirti Dharwadkar, Director of SBPIM, encouraged students to apply the knowledge gained from the certification program to sharpen their skills and make informed career choices. Among the participants, Mr. Sachin Badhe noted that the course provided valuable insights into the finance industry and



enhanced their analytical and employability skills, making them industry-ready. Mr. Dinesh Konapure added that the course offered practical exposure to real-world business scenarios, which would benefit their future endeavors.

Certificates were distributed by Dr. Kirti Dharwadkar, Director - SBPIM and Dr. Roopali Kudare, Head Academics at SBPIM. Dr. Anishkumar Karia and Dr. Amarish Padma, the course coordinators, expressed their gratitude to the PCET Trustees, Director - Dr. Kirti Dharwadkar, and the institute for their unwavering support of student skill development activities. They also thanked the students for their active participation and Mr. Mayur Deshmukh for sharing his expertise with them.

Geo-tag Photos :-



Hand on Training Session by Trainer Mr. Mayur Deshmukh to Participants at Computer Lab



Dr. Anishkumar Karia welcoming Dr. Kirti Dharwadkar Director – SBPIM and Dr. Roopali Kudare, Head Academics at Certificate Distribution Ceremony

Mr. Sachin Badhe (Participant) sharing his experience during certification course at Certificate Distribution Ceremony





Dr. Kirti Dharwadkar Director – SBPIM and Dr. Roopali Kudare, Head Academics
 Dr. Anishkumar Karia & Dr. Amarish Padma – Coordinators with participants at
 Certificate Distribution Ceremony

Anish
 Dr. Anishkumar Karia
 Dr. Amarish Padma
 Course Coordinators

Amarish
 Dr. Amarish Padma
 IQAC Coordinator

Kirti
 Dr. Kirti Dharwadkar
 Director

